

Cobb Community Foundation offers a variety of investment options through SignatureFD in order to meet a range of philanthropic goals and time horizons. As a fundholder, you may allocate assets to one or more investment pools. You may also change the allocation annually or upon a significant change in your fund's allocation through regular, semi-annual rebalancing.

All pools benefit from purposeful asset allocation, diversification, and tactical shifts centered on each pooled fund's target allocation. SignatureFD's experienced investment committee and advisors monitor investments regularly to achieve the highest returns within an acceptable level of risk.

SIGNATUREFD
INVESTMENT OPTIONS

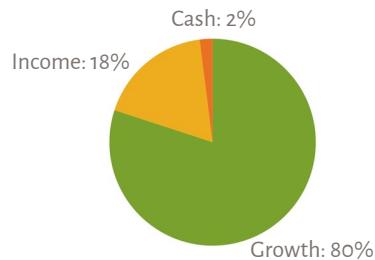
***TARGET ALLOCATIONS**

STRATEGY DETAILS

MORE RISK

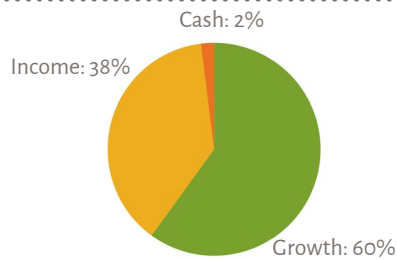
LESS RISK

**AGGRESSIVE
GROWTH
STRATEGY**



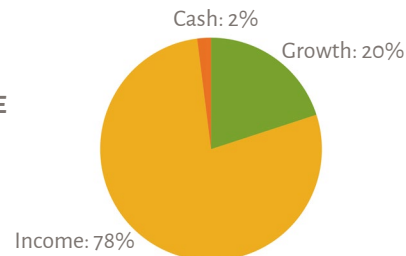
The **Aggressive Growth Investment Pool** primarily seeks increased growth in value with a significant majority of assets in equities with the remainder in interest bearing securities of various maturities. This strategy uses a diversified approach to achieve capital appreciation as its main objective. The strategy focuses on making strategic shifts within the allocations based on macroeconomic and fundamental factors. The equity allocation has exposure to both domestic and international markets, as well as domestic sectors and market cap sizes. Within the fixed income allocation, we seek to make broader decisions between the domestic and international bond space. This particular strategy has the potential to be very volatile.

**MODERATE
GROWTH
STRATEGY**



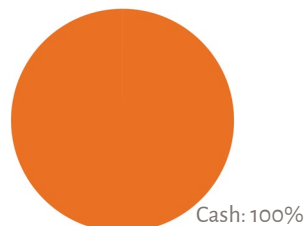
The **Moderate Growth Investment Pool** seeks a blend of growth and capital preservation, balancing risk with assets being split between equities and interest-bearing securities of various maturities. The allocation to growth is general in its exposure to domestic and international investments, while the fixed income allocation is diversified among various areas of the bond market. Despite having a more diverse exposure to the fixed income space, this allocation can be volatile at times.

**CONSERVATIVE
GROWTH
STRATEGY**



The **Conservative Growth Investment Pool** primarily seeks preservation of capital with a significant majority of assets in interest bearing securities of various maturities with the remainder in equities. Growth exposure is obtained via broad, dividend paying investments that provide exposure to both domestic and international markets. The fixed income allocation utilizes strategic shifts within the fixed income markets to determine exposures to different types of bonds. While there is risk present in the portfolio, this strategy is designed for situations where there is a minimal ability to take on risk.

**CASH
INVESTMENT
STRATEGY**



The **Cash Investment Pool** seeks little to no risk of principal loss through a combination of money market investments and other highly liquid, interest bearing securities with short-term maturities.

**Actual allocations may vary due to tactical overweights / underweights as well as market fluctuations.*

Let's get started. Contact your financial advisor or the CCF team for more information.

Email CCFteam@cobbfoundation.org or call 770.859.2366.

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